

DUGAN INSURANCE AGENCY, LLC
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Quote Sheet - Home

Titled Owner(s): _____

Address: _____

Township: _____ County: _____

Years at this address: _____

Prior Address, if less than 5 years: _____

Phone: _____ E-mail address: _____

Date of birth: _____ SS#: _____

Renewal Date: _____

Or, if new purchase-Settlement date: _____ Purchase amount: \$ _____

Is property currently insured? Yes ___ No ___ Current Insurance Company: _____

Any claims in the last 5 years? Yes ___ No ___ Date(s): _____

Amount Paid: \$ _____ Cause: _____

Year of construction: _____ Square Footage: _____ ft²

Construction style (eg: ranch/2 story/other)? _____

If Townhouse or Row home: _____

Distance to fire hydrant: _____ Distance to fire company: _____

BASEMENT? Yes ___ No ___

DECK? Yes ___ No ___ (Approx size): _____

GARAGE? Yes ___ No ___

Kitchen & Baths:

Central AC: Yes ___ No ___ Fireplace? Yes ___ No ___ # of FPs: _____

Floors (%each) Hardwood _____/carpet _____/tile _____/laminat_____ / vinyl _____

Roof age: _____ Type: _____

Heating System age: _____

Type of Heating System: _____

Last updated? _____

Electrical:

..... Last updated? _____

Outer Construction (%each): Brick____ /Masonry____ /Stone____ /Vinyl " " /Alum siding" ____

Alarm:

Hardwired to:

DOG? Yes ____ No ____ If yes, what breed? _____

Fenced? Yes ____ No ____ Min. of 3ft? Y__ N ____

Has dog ever bitten anyone? Yes ____ No ____

TRAMPOLINE? Yes ____ No ____

POOL: Yes ____ No ____

If yes, is it:

Current policy renew/expiration date: _____ Current Dwelling Amount: \$ _____

Liability: \$ _____ Deductible: \$ _____

Endorsements/scheduled items: _____

How did you hear about us? _____

If you were referred > _____
